Uranium availability and the energy cliff

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Nuclear power - the energy balance by

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August 2005

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Key results of the study

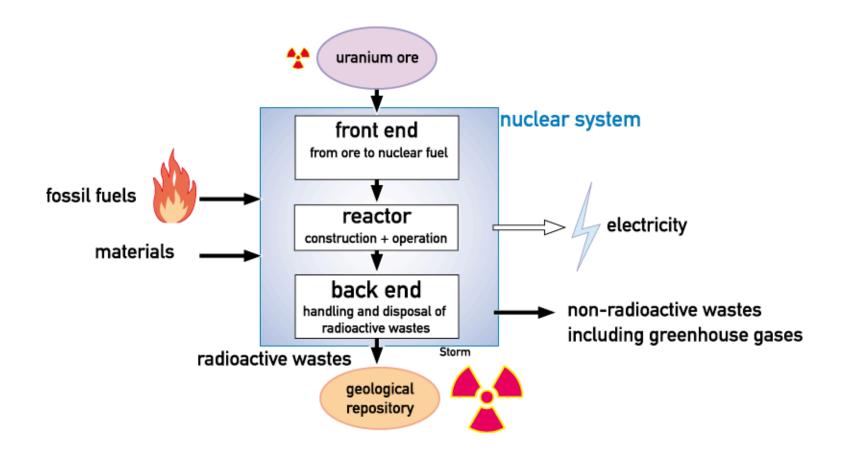
- Nuclear is far from carbon-free.
- Discovery of the 'energy cliff', limiting the global energy potential of nuclear power.

Potential mitigation of GHG emissions by nuclear

Key parameters:

- 1 Specific emission, per kWh
- 2 Nuclear share of world energy supply
- 3 Potential energy from uranium resources

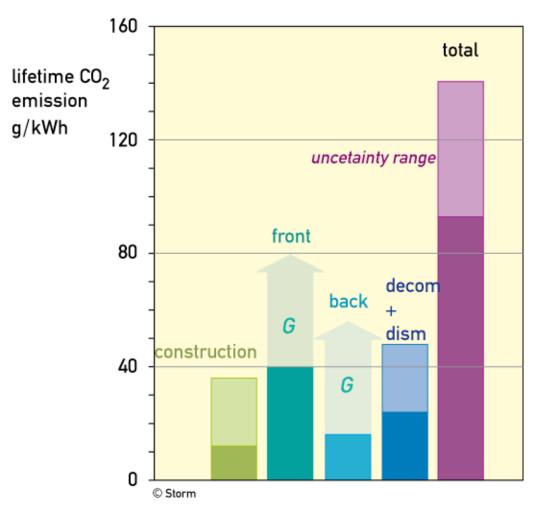
Basic nuclear process chain



Specific emissions of (GHGs) by nuclear

- carbon dioxide CO₂
 CO₂ emitted by all industrial processes in the nuclear process chain, except the nuclear reactor itself.
- CFCs and other greenhouse gases
 Emission never investigated and/or published, but almost certain and probably at significant rates.

Current CO₂ emissions by nuclear



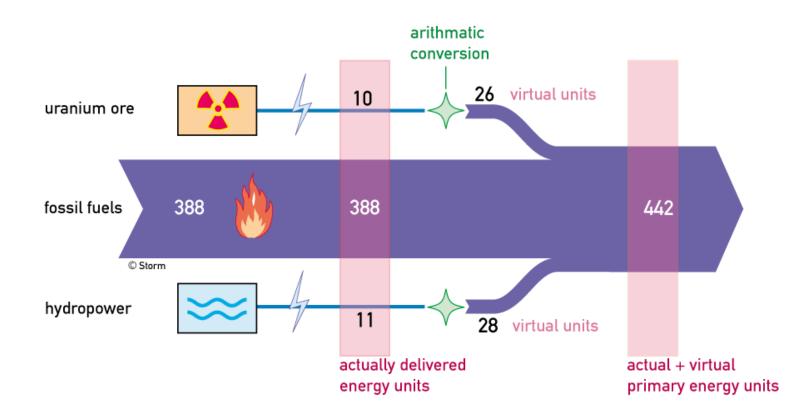


Nuclear share of the world energy supply

Different ways to present world energy production and consumption.

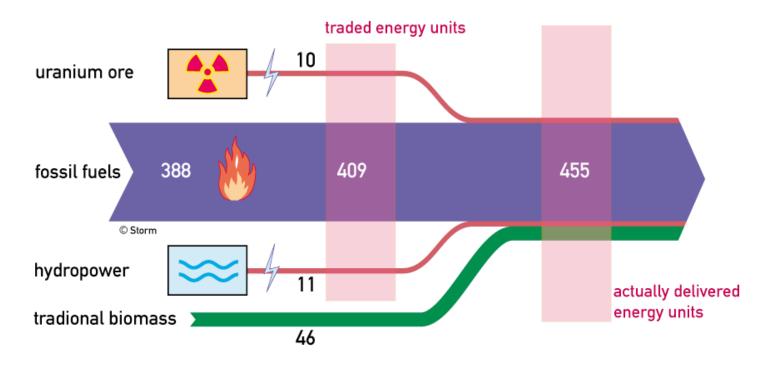
- traded energy ≠ total energy
- virtual energy units in economic statistics
- confusion with physical energy flows

World energy, statistical view (traded energy only), ref: BP



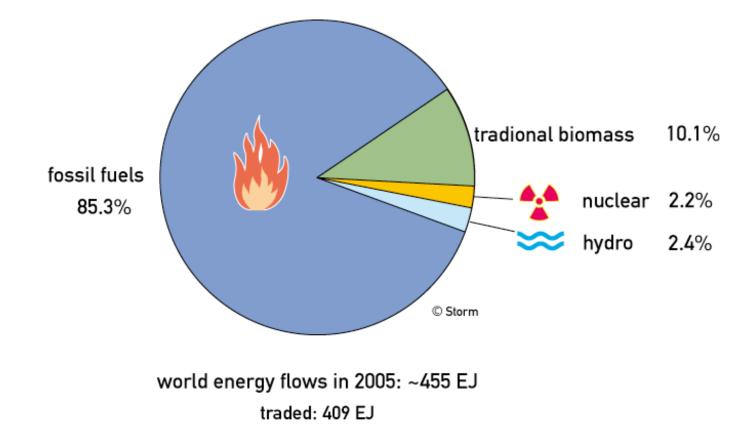
World energy 2005, statistical view

World energy, physical flows actually produced energy units



World energy 2005, physical flows

Physical world energy flows



3

Energy from uranium

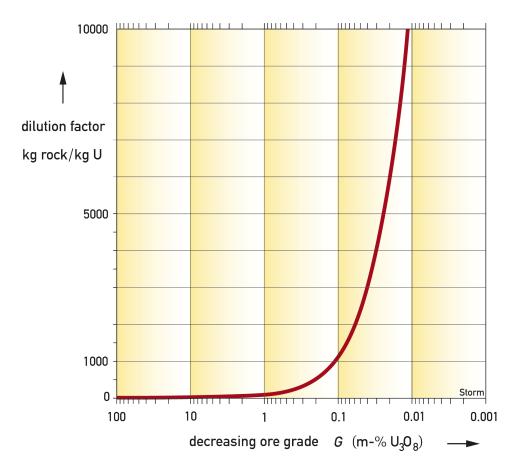
- The energy requirements to extract uranium from the earth's crust are governed by basic thermodynamic laws.
- Not the *quantity* of uranium in the earth's crust, but the *quality* of its resources determines the world nuclear power potential.

Energy from uranium

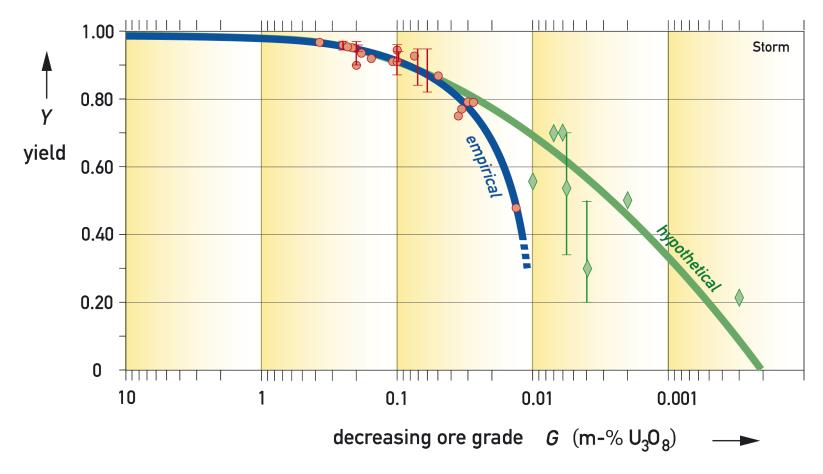
Main parameters of the thermodynamic quality of an uranium resource:

- ore grade
- type of rock
- geochemical characteristics of U
- size of deposit
- depth of deposit
- accessibility

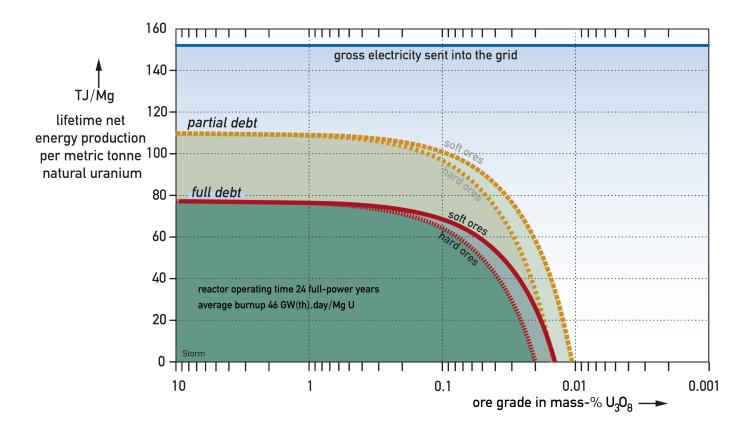
Dilution factor = kg(rock)/kg(U)



Extraction yield $Y = mU_{ex}/mU_{rock}$



Energy cliff



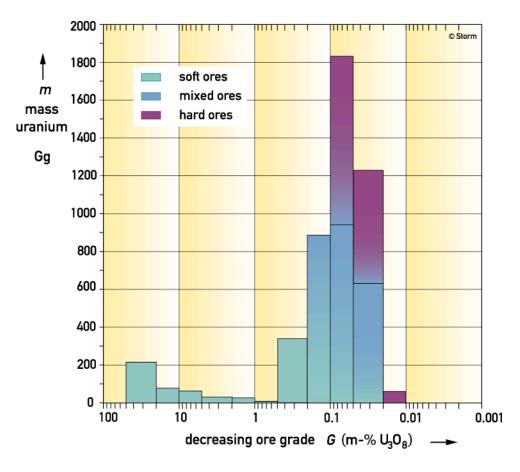
Energy from uranium

Uranium resources

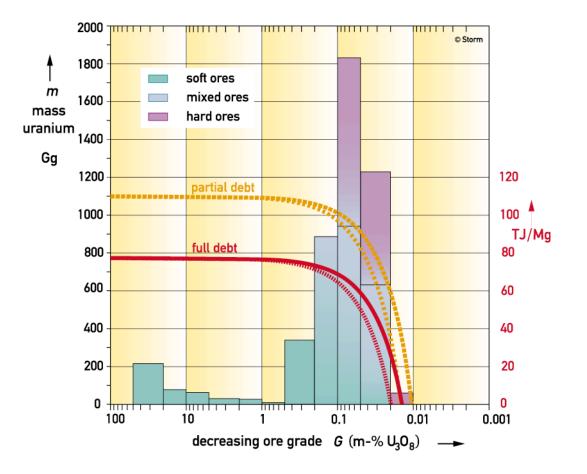
are not equal to

energy resources

Uranium resources and ore grade (Red Book 2006, WNA)



U resources and the energy cliff



Nuclear energy in the future

Scenario 1

World nuclear capacity remains constant at current level, 370 GW(e).Share declines to < 1% of world energy supply by 2050, due to rising world energy demand.

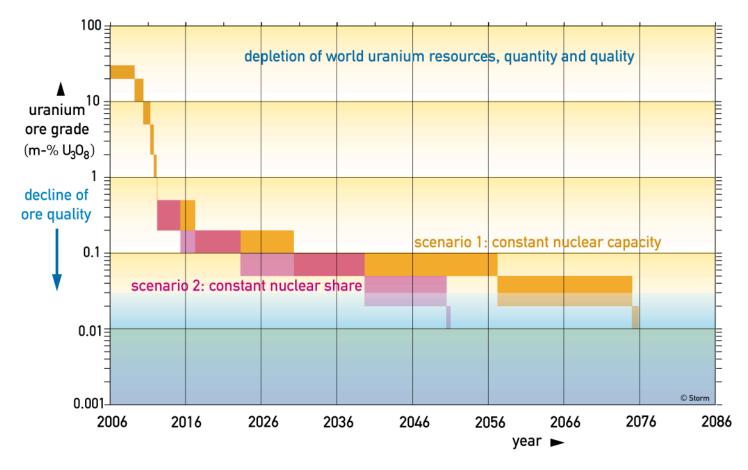
nuclear energy in the future

Scenario 2

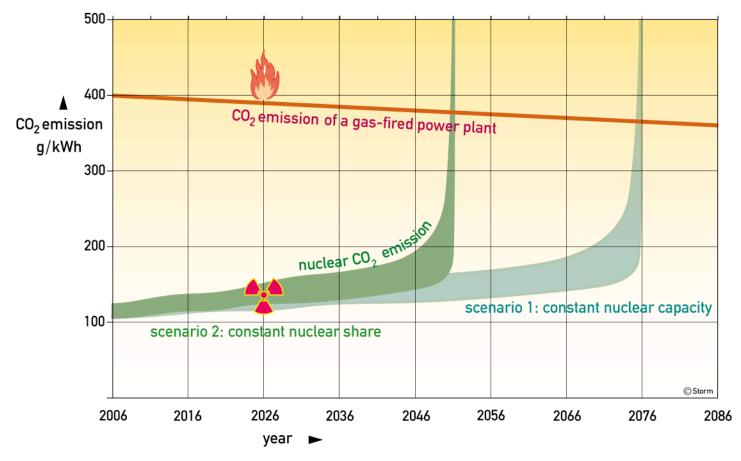
World nuclear share remains constant at current level, 2.2% of world energy supply, from 2012 on.

World nuclear capacity increases by 2-3% a year (7.5-10 GW/a), to keep pace with rising world energy demand.

Depletion of uranium resources quantity and quality

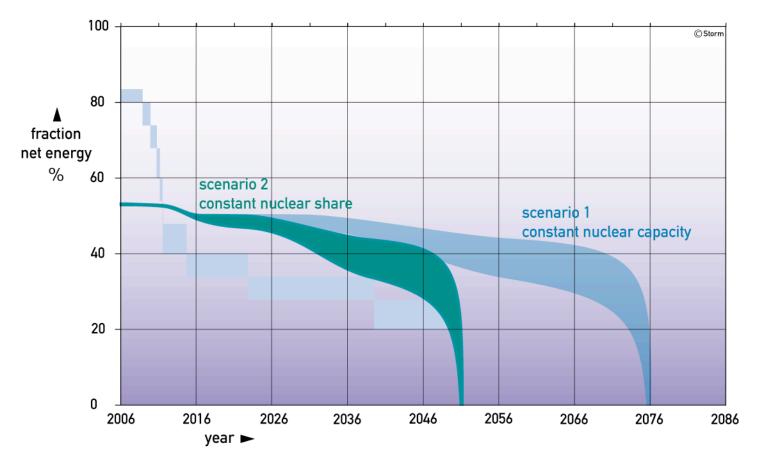


Specific CO₂ emission by nuclear power with time



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The energy cliff in time Net energy from nuclear power.



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Outlook

- Highest-quality uranium deposits already known and in production.
- Chances of finding new large highquality deposits unknown, but might be very slim.

Outlook

- New finds: large deposits have lower quality.
- Lower quality means more energy consumed per kg extracted uranium.

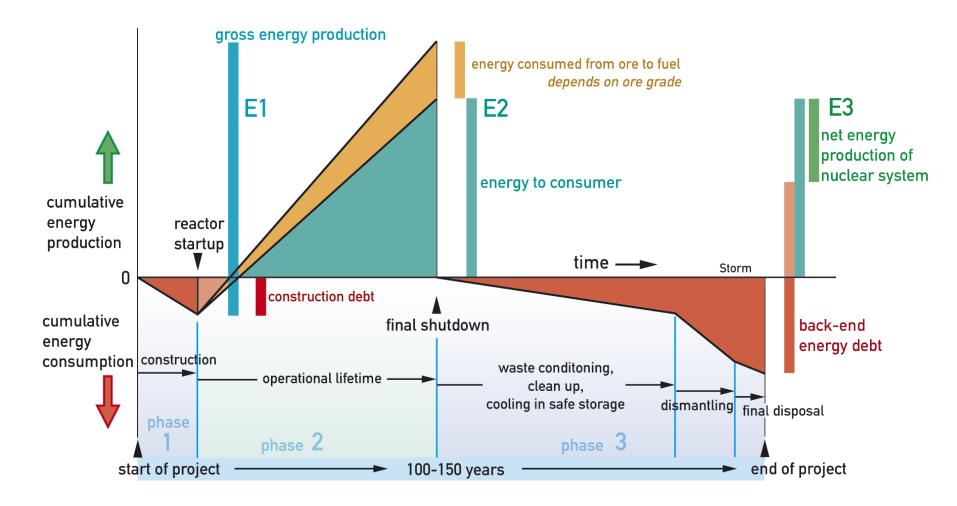
Outlook

- New finds of uranium deposits will be closer to the energy cliff, due to lower quality.
- Note the difference between high-grade and high-quality ores.

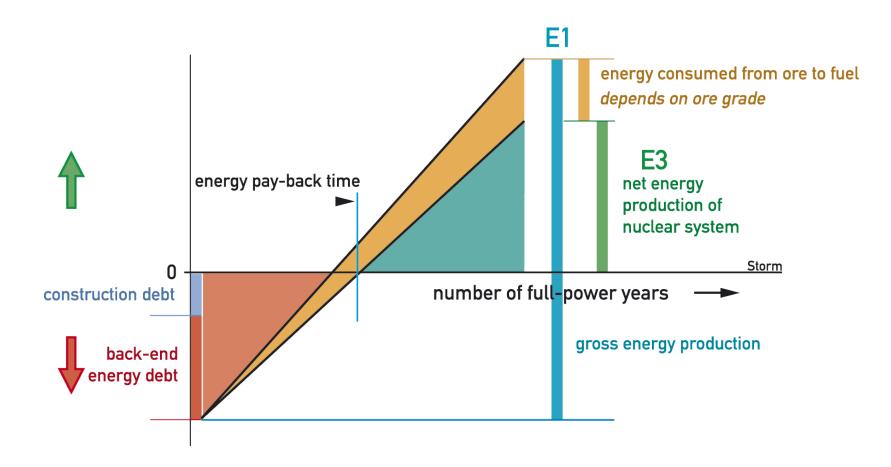
Conclusion

Potential amount of net nuclear energy from uranium ores may not change significantly in the future, *nor by new finds, nor by advanced technology*.

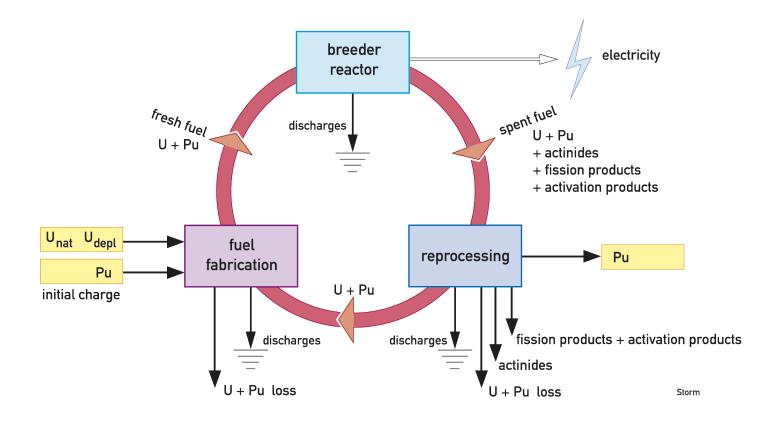
Energy debt



Energy debt 'capitalized'



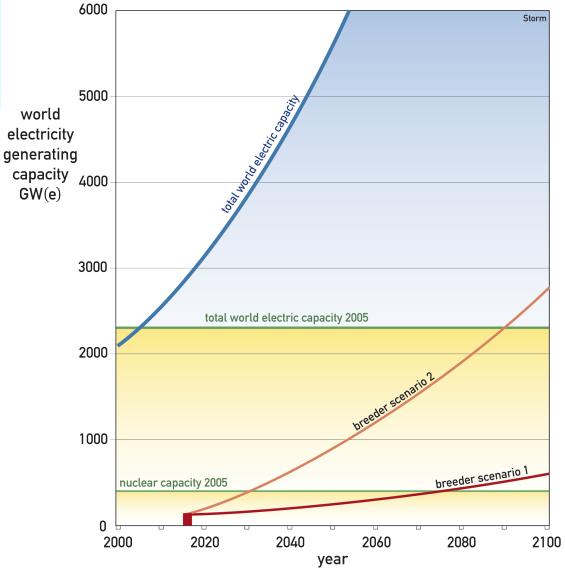
Breeder cycle



Breeder scenarios: assumptions

- textbook operation
- in 2016 140 breeders on line
- plutonium-limited
- doubling time 40 years

Breeder scenarios



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